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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X Chapter 11  
In re: ) Case No. 08-13555 (JMP)  
LEHMAN BROTHERS HOLDINGS INC., )  
*et al.*, ) (Jointly Administered)  
 )  
Debtors. ) ----- X

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION  
OF DEUTSCHE BANK AG, NEW YORK BRANCH TO  
DEBTORS' MOTION FOR AN ORDER AUTHORIZING  
AND APPROVING THE ASSUMPTION AND ASSIGNMENT  
OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Deutsche Bank AG, New York Branch ("DB"), by its undersigned counsel, hereby withdraws its Limited Objection to Debtors' Motion for an Order Authorizing and Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases at Docket No. 573 (the "Objection") in that, subsequent to the filing of the Objection, DB, the Debtors and the purchaser of the Debtors' assets were able to resolve the dispute that was the subject of the Objection.

Dated: New York, New York  
February 18, 2009

Moses & Singer, LLP  
Attorneys for Deutsche Bank AG,  
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By: /s/ Alan E. Gamza  
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